

# Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for June, 2006

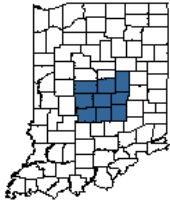
Released August, 2006



**June**  
**Preliminary Labor Force Estimates**  
**Release Date: 7/26/06**  
 Source: Local Area Unemployment Statistics  
 Indiana Workforce Development

## LABOR MARKET REVIEW

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



The data collected and produced for the counties, region, Anderson Metropolitan Statistical Area (MSA) and the Indianapolis-Carmel MSA is available by calling Indiana Workforce Development in Indianapolis at 317/232-1920 or by email to [tbrown@dwd.in.gov](mailto:tbrown@dwd.in.gov).

## SURROUNDING STATES UNEMPLOYMENT RATES

(June, not seasonally adjusted)

Illinois	4.8%
Kentucky	6.1%
Michigan	6.5%
Ohio	5.2%

Area	Labor Force	Employed	Unemploy ed	Rate 2006	Rate 2005
U. S.	152,557,000	145,216,000	7,341,000	4.8	4.6
Indiana	3,301,900	3,132,300	169,600	5.1	5.2
EGR 5	941,460	897,780	43,680	4.6	4.8
Indpls-Carmel MSA	903,250	861,920	41,330	4.6	4.8
Boone County	27,600	26,600	1,000	3.6	3.7
Hamilton County	130,950	126,920	4,030	3.1	3.2
Hancock County	34,600	33,210	1,390	4.0	3.9
Hendricks County	69,900	67,410	2,490	3.6	3.6
Johnson County	71,330	68,600	2,730	3.8	4.0
Madison County	64,980	61,080	3,900	6.0	6.4
Marion County	479,110	453,730	25,380	5.3	5.5
Morgan County	38,440	36,760	1,680	4.4	4.6
Shelby County	24,550	23,470	1,080	4.4	4.5
Anderson City	28,310	26,350	1,960	6.9	7.5
Carmel City	31,260	30,540	720	2.3	2.3
Fishers Town	33,750	32,920	830	2.5	2.6
Greenwood City	23,870	22,930	940	3.9	4.0
Indpls City (cons.)	439,640	416,320	23,320	5.3	5.5
Lawrence City	23,600	22,570	1,030	4.4	4.5
Noblesville City	19,970	19,260	710	3.6	4.0

For the month of June, preliminary labor force estimates ranked Economic Growth Region 5 counties as follows: Boone 90th, Hamilton 92nd, Hancock 85th, Hendricks 91st, Johnson 88th, Madison 19th, Marion 40th, Morgan 74th and Shelby 75th. Hamilton County had the lowest county rate in the state at 3.1%. Orange County again recorded the highest rate at 7.5%.

## REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were generally little changed in June. Overall, 20 states and the District of Columbia recorded over-the-month unemployment rate decreases, 19 states registered rate increases, and 11 states had no change, the Bureau of Labor Statistics of the U.S. Department of Labor reported. Over the year, jobless rates were down in 40 states and the District of Columbia, up in 6 states, and unchanged in 4 states.

The South again registered the lowest jobless rate among the regions in June, 4.5 percent, followed by the Northeast, 4.6 percent, West, 4.7 percent, and Midwest, 4.8 percent. None of the four regions posted a statistically significant change in its jobless rate from May. Over the year, unemployment rates were down significantly in the Midwest (-0.6 percentage point), West (-0.5 point), and South (-0.4 point).



# INDIANAPOLIS-CARMEL MSA -Includes Boone,

Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

## PAYROLL EMPLOYMENT



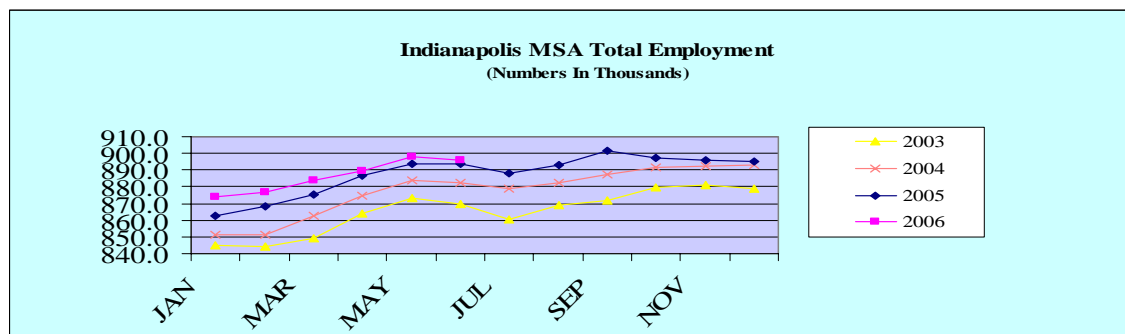
North American Industry Classification System



### CHANGE FROM

	JUN 2006	MAY 2006	JUN 2005	MAY TO JUN	2006 2006	JUN TO JUN	2005 2006
Total Nonfarm	895,600	898,000	894,000	-2,400	-0.3%	1,600	0.2%
Total Private	785,100	780,400	785,600	4,700	0.6%	-500	-0.1%
Goods Producing	154,700	152,600	155,300	2,100	1.4%	-600	-0.4%
Service-Providing	740,900	745,400	738,700	-4,500	-0.6%	2,200	0.3%
Construction	51,700	50,400	52,500	1,300	2.6%	-800	-1.5%
Manufacturing	100,200	99,300	102,000	900	0.9%	-1,800	-1.8%
Durable Goods	62,300	61,800	63,500	500	0.8%	-1,200	-1.9%
Transportation Equip	17,900	17,900	18,300	0	0.0%	-400	-2.2%
Non-Durable Goods	37,900	37,500	38,500	400	1.1%	-600	-1.6%
Trade, Transportation, Util	194,000	193,000	194,400	1,000	0.5%	-400	-0.2%
Wholesale Trade	46,400	46,100	47,100	300	0.7%	-200	-0.7%
Retail Trade	97,400	96,800	97,900	600	0.6%	-500	-0.5%
Transp, Warehouse, Util	50,200	50,100	49,400	100	0.2%	800	1.6%
Transport & Warehouse	45,900	45,400	45,400	500	1.1%	500	1.1%
Financial Activities	65,100	64,500	63,300	600	0.9%	1,800	2.8%
Professional and Business	122,000	121,500	120,800	500	0.4%	1,200	1.0%
Educational and Health	107,100	108,600	107,200	-1,500	-1.4%	-100	-0.1%
Health Care and Social Svcs	90,100	89,800	90,200	300	0.3%	-100	-0.1%
Hospitals	30,700	30,600	32,000	100	0.3%	-1,300	-4.1%
Leisure and Hospitality	89,800	88,300	92,400	1,500	1.7%	-2,600	-2.8%
Accommodation and Food	75,700	75,100	76,400	600	0.8%	-700	-0.9%
Other Services	36,300	35,900	35,500	400	1.1%	800	2.3%
Federal Government	13,900	13,800	14,100	100	0.7%	-200	-1.4%
State Government	29,300	29,500	29,200	-200	-0.7%	100	0.3%
Local Government	67,300	74,300	65,100	-7,000	-9.4%	2,200	3.4%
Local Government Education	33,100	40,800	31,400	-7,700	-18.9%	1,700	5.4%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



### HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	JUN 2006	MAY 2006	JUN 2005	JUN 2006	MAY 2006	JUN 2005	JUN 2006	MAY 2006	JUN 2005
Manufacturing	\$855.70	\$854.88	\$854.00	41.1	41.1	40.0	\$20.82	\$20.80	\$21.35
Durable Goods	\$944.38	\$944.38	\$949.51	43.4	43.4	41.7	\$21.76	\$21.76	\$22.77
Non-Durable Goods	\$721.17	\$720.79	\$720.79	37.6	37.6	37.6	\$19.18	\$19.17	\$19.17
Retail	\$363.56	\$363.56	\$363.25	31.1	31.1	31.1	\$11.69	\$11.69	\$11.68

# TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, Workforce Transition Studies



Local Office	June, 2006	May, 2006	% Change	June, 2005	% Change
Anderson	8,152	9,695	-15.9%	6,796	20.0%
Indpls East	19,232	18,294	5.1%	20,907	-8.0%
Indpls West	17,585	18,977	-7.3%	23,857	-26.3%
Shelbyville	9,610	10,477	-8.3%	10,477	-8.3%
<b>INDIANA TOTALS</b>	<b>223,274</b>	<b>237,830</b>	<b>-6.1%</b>	<b>247,158</b>	<b>-9.7%</b>

## Top 10 Employment Growth Industries Economic Growth Region 5



<i>All NAICS* subsectors</i>	<i>1.51%</i>
Miscellaneous Manufacturing	21.30%
Warehousing and Storage	14.66%
Textile Product Mills	13.20%
Management of Companies and Enterprises	11.99%
Rental and Leasing Services	10.99%
Merchant Wholesalers, Nondurable Goods	9.07%
Administrative and Support Services	8.93%
Transit and Ground Passenger Transportation	8.46%
Telecommunications	8.07%
General Merchandise Stores	7.70%

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program (LEHD) <http://lehd.dsd.census.gov/led/>, 1<sup>st</sup> Quarter 2004 - 1<sup>st</sup> Quarter 2005.

\*North American Industry Classification System.

## APPLICANT POOL

Indiana Workforce Development's [Customer Self Service System \(CS3\)](#) performs matches between job applicants looking for work and employers looking for new employees. Each week *Applicant Pool* provides a numerical ranking of the top jobs being sought by job applicants registered with CS3. An applicant may select multiple job titles. The following ranking is as of 8/28/06.

<u>JOB TITLE</u>	<u>EGR 5</u> <u># OF APPLICANTS</u>
Assemblers (Factory)	5,397
Production Laborers	4,017
Forklift Operators	2,970
General Office Clerks	2,892
Cashiers	2,451
Administrative Assistants	2,349
All Other Machine Operators	2,249
Hand Packers & Packagers	2,179
Customer Service Reps	2,155
Stock Clerks	2,144
Receptionists	2,041
Data Entry, Except Composing	1,960
File Clerks	1,880
Production Helpers	1,634
All Other Hand Workers	1,631
Shipping & Receiving Clerks	1,589
All Other Mgrs & Administrators	1,557
Secretaries	1,445
Order Fillers-Whlsle/Retail	1,426
Postal Service Clerks	1,312

## Wage Demand Information-Economic Growth Region 5

As of 8/28/06

Total Applicants	Avg. Annual Wage Demand	Median Annual Wage Demand
30,299	\$29,242	\$21,600

**Wage Demand** provides average and median wages required by job applicants. It also provides the number of applicants in the Indiana Workforce Development's [Customer Self Service System \(CS3\)](#).



**Seventy-one percent of workers in private industry** had access to employer-sponsored medical care plans, and 52 percent participated in medical care plans in March 2006, the Bureau of Labor Statistics reports. Sixty percent of workers had access to retirement benefits, with 51 percent participating in at least one type of retirement plan. These findings are from the Summary, "National Compensation Survey: Employee Benefits in the United States, March 2006". (BLS Daily Report)

### All ages in poverty, 2003

	Number	%
United States	35,861,170	12.5
Indiana	609,171	10.0
Marion County	106,150	12.5

### Median household income, in dollars, 2003

	Income
United States	\$43,318
Indiana	\$43,323
Marion County	\$41,416

Source: U.S. Census Bureau, Household and Household Economic Statistics Division, Small Area Income & Poverty Estimates (SAIPE).

### ANDERSON MSA-Madison County PAYROLL EMPLOYMENT



North American Industry Classification System



### Consumer Price Index

#### 1 Month Percent Change

Not Seasonally Adjusted

#### Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	0.2	0.6	0.6	0.8	-0.2	0.2	0.3	0.7	1.5	-0.2	-0.9	-0.3
2006	0.6	-0.1	0.7	0.5	0.3	0.3						

#### 12 Months Percent Change

Not Seasonally Adjusted

#### Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	2.6	2.8	2.9	3.4	2.5	2.5	2.8	3.5	4.8	4.1	3.0	3.2
2006	3.6	3.0	3.1	2.8	3.3	3.4						

Source: U.S. Bureau of Labor Statistics

#### CHANGE FROM

	JUN 2006	MAY 2006	JUN 2005	MAY 2006 TO JUN 2006		JUN 2005 TO JUN 2006	
Total Nonfarm	45,100	45,500	44,600	-400	-0.9%	500	1.1%
Goods Producing	8,600	8,700	8,100	-100	-1.1%	500	6.2%
Service-Providing	36,500	36,800	36,500	-300	-0.8%	0	0.0%
Nat. Res. & Construction	1,800	1,800	1,800	0	0.0%	0	0.0%
Manufacturing	6,800	6,900	6,300	-100	-1.4%	500	7.9%
Durable Goods	4,900	4,900	5,100	0	0.0%	-200	-3.9%
Motor Vehicle Parts Mfg	3,200	3,200	3,300	0	0.0%	-100	-3.0%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	5,500	5,400	5,700	100	1.9%	-200	-3.5%
Trans,Warehouse, Utilities	1,800	1,800	1,800	100	0.0%	0	0.0%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	1,900	1,900	2,000	0	0.0%	-100	-5.0%
Professional and Business	3,200	3,200	3,000	0	0.1%	200	6.7%
Educational and Health	8,000	8,100	7,900	-100	-1.2%	100	1.3%
Leisure and Hospitality	5,500	5,500	5,300	0	0.0%	200	3.8%
Other Services	1,900	2,000	2,000	-100	-5.0%	-100	-5.0%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,600	1,500	1,700	100	6.7%	-100	-5.9%
Local Government	4,800	5,100	4,900	-300	-5.9%	-100	-2.0%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



HOOSIERS BY THE NUMBERS

[www.hoosierdata.in.gov](http://www.hoosierdata.in.gov)

TERRY BROWN serving...Boone, Hamilton, Hancock, Hendricks, Johnson, Madison,  
Marion, Morgan and Shelby counties  
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